

“Connecting Alaskans To Their Natural Gas”

Legislative Hearing

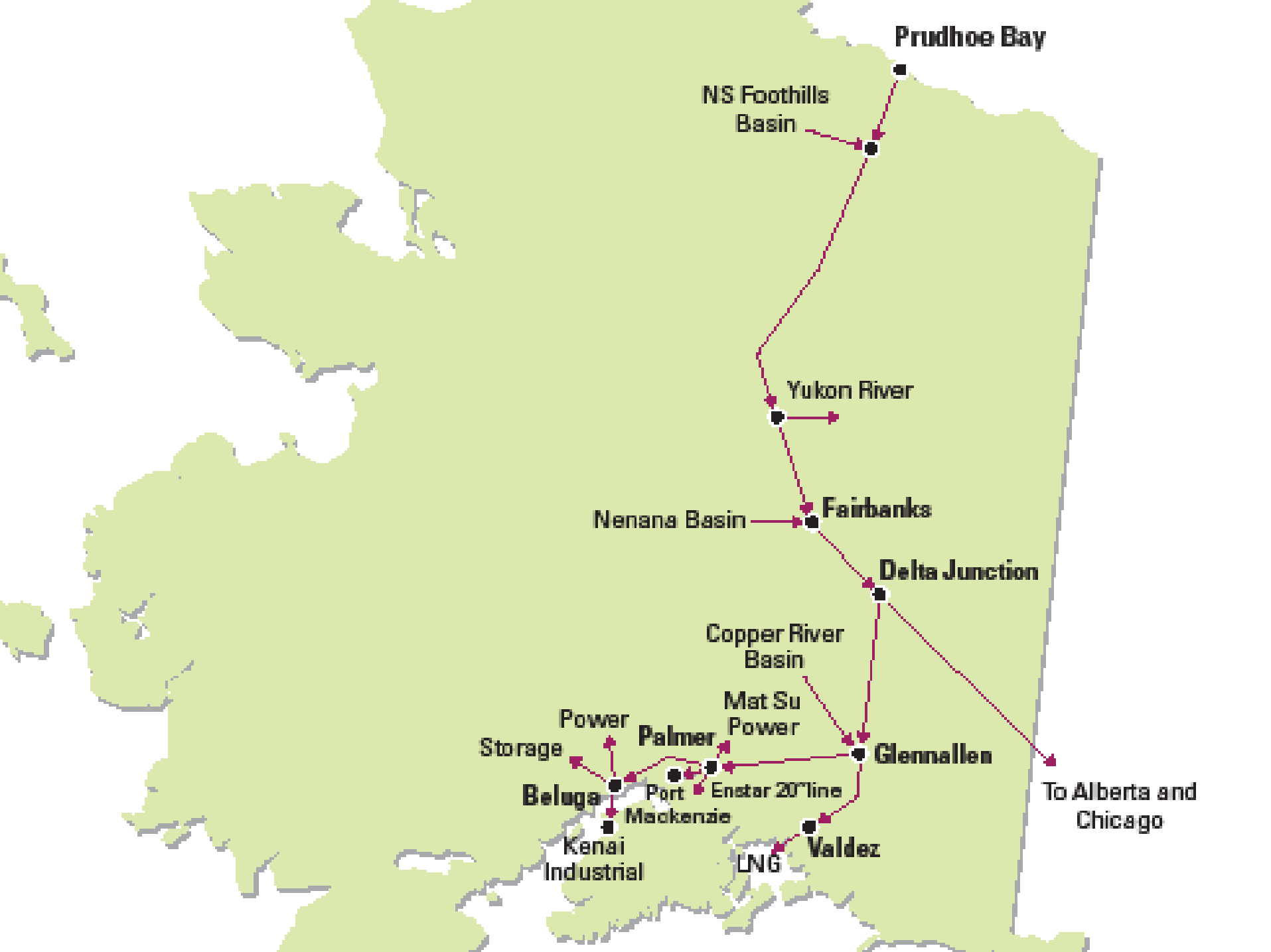
Fairbanks on June 12, 2008

In-State Use North Slope Gas

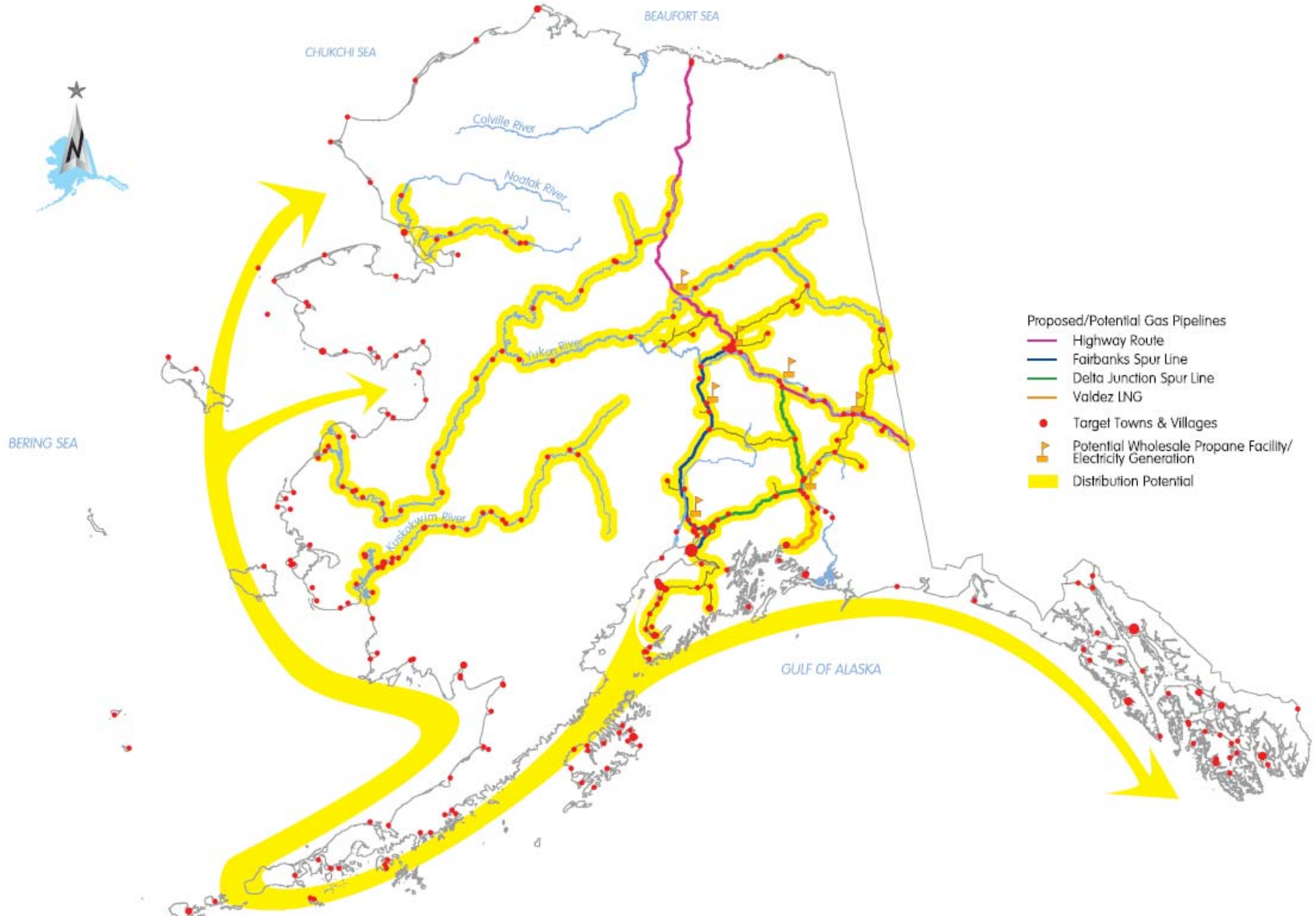


Alaska

Natural Gas Development Authority



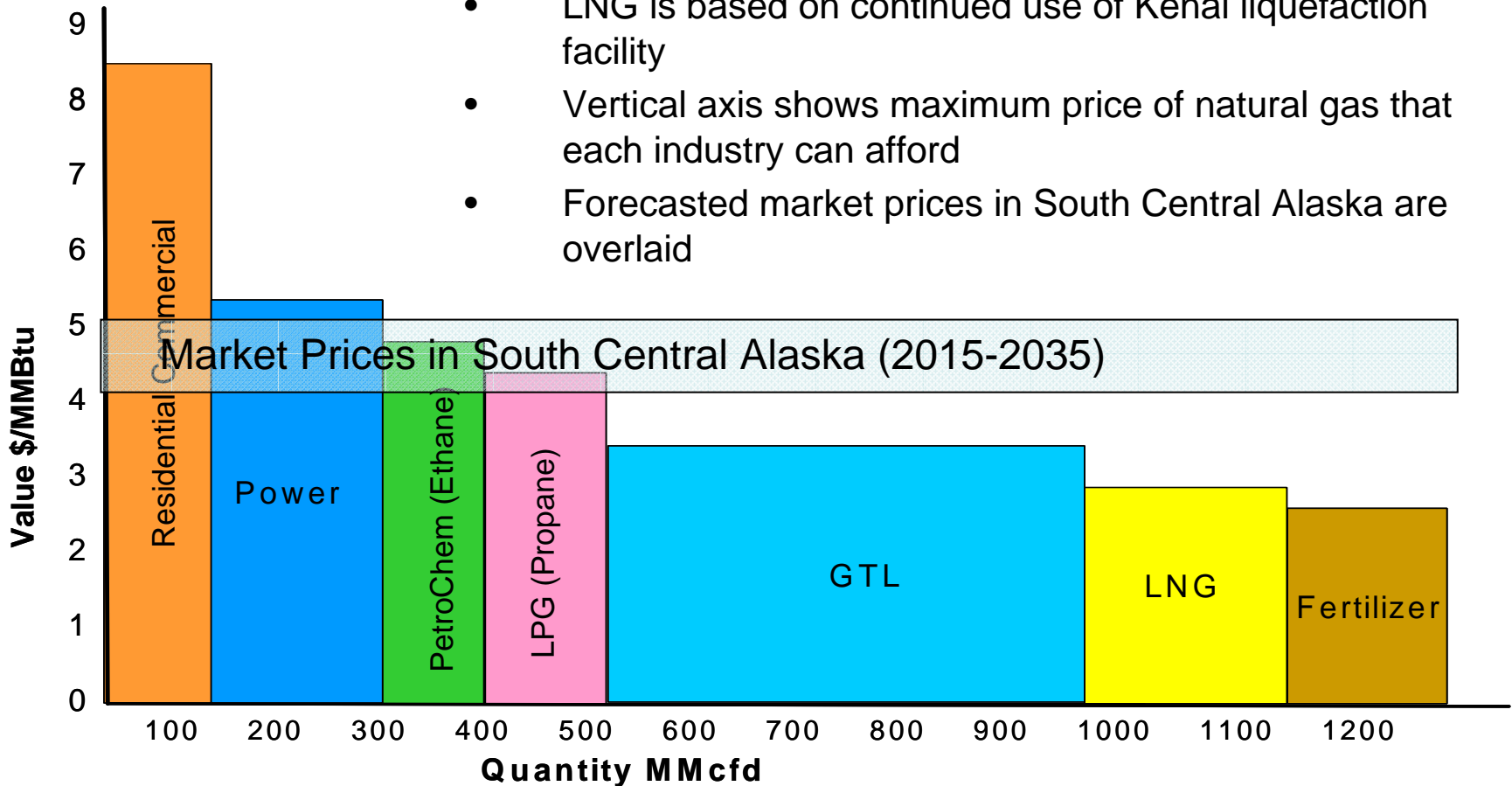
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2006 Study Conclusions

Base Price Scenario (2025 Snapshot)

- Horizontal axis shows potential gas demand for each industry based on world class size for petrochemical, LPG, and GTL
- LNG is based on continued use of Kenai liquefaction facility
- Vertical axis shows maximum price of natural gas that each industry can afford
- Forecasted market prices in South Central Alaska are overlaid



2008 Updated Study

